Terre des hommes
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Succession planning

Prepared on 28. March 2024

Personal situation settings

Swiss inheritance law

Inheritance law is governed by the Swiss Civil Code and determines who the legal heirs are and what shares they are entitled to. Descendants, spouses and registered partners have a compulsory partial protection; they are the reserved heirs. This compulsory share must be taken into account. If a person does not make a will, his or her estate passes to the next of kin or, failing that, to cousins and their descendants. If there are no legal heirs, the estate passes to the State. Drawing up a will gives you the possibility of freely disposing of the available portion, i.e. the part of the estate remaining after distribution of the compulsory portions to the reserved heirs. You can allocate this available portion to persons or organisations of your choice. Anyone who does not have heirs subject to reserve can decide on the distribution of all their assets in a will. The assessment of your situation below allows you to get a quick overview of the distribution of your estate, in the absence of a will. It also enables you to know the available share if you draw up a will.

Preliminary remarks

If you already have an inheritance or marriage contract, a testament or any other inheritance-law documents we recommend you to seek for a personal specialist advise.

The calculation of your personal family situation on the following pages excludes any marriage or inheritance contracts.

Personal situation

The following groups of people are living:

- **None of the above relatives are still living**

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Evaluation of inheritance law starting from 2023

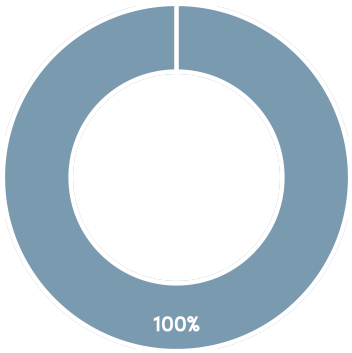
Result inheritance distribution

In this overview you can see who is inheriting how much from your estate assets.

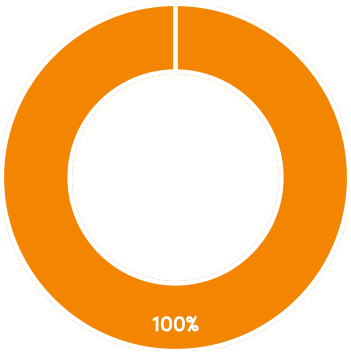
Your situation without any arrangement (left column): The left column shows the intestate succession, which is the succession coming into force if no arrangement has been made (no testament, no inheritance contract, no marriage contract).

Your situation with testament (right column): The distribution on the right side shows you which heirs are eligible for a compulsory portion (this is the protected minimum portion of your inheritance) and the amount of your freely available quota which you can freely distribute in your testament. The freely available quota shows your scope for a testament.

Statutory (Distribution without a will)



Obligatory portions / freely disposable portion



100%	Canton and/or commune	0%
0%	Freely disposable	100%

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Make your last gift your best!

You can freely distribute 100% of your inheritance and consider family members, friends or auxiliary organisations in your testament according to your wishes.

If you include an inheritance or legacy for Terre des Hommes in your will:

- we undertake to use the assets you entrust to us for children in need in accordance with the Charter of Terre des Hommes.
- we guarantee to treat your information in confidence.
- the donations are exempt from Inheritance Tax in almost all the cantons of Switzerland.

In the guide „Passing on life with your testament" (German original title: Mit Ihrem Testament Leben weitergeben) you can find further helpful information concerning testament writing.

Do you have any questions concerning your calculation? Is the legal distribution not meeting your expectations?
For further information please contact Mr. Laurent Zbinden by phone +41 58 611 06 81 or e-mail laurent.zbinden@tdh.org. Our counselling is confidential and free of charge.

Remark: The stated values are basing on your estate assets. The total value of your inheritance covers all your assets and liabilities. For married persons the division of matrimonial property is performed at first after death – before the legal succession is arranged.

Important: In case your family situation changes a different intestate succession, compulsory portions and free quota may arise. Thus, you should check on a regular basis if your testament is still adequate to the current situation. If you leave no testament your legal heirs form a community of heirs and have the same entitlement to receive individual estate objects.

The results stated in the inheritance quota and succession calculator are basing on the information provided by the user as well as on the provisions of the Swiss Inheritance Law. moribono AG and the foundation Terre des hommes are not liable for the accuracy of information stated. The inheritance quota and succession calculator has non-binding character and is not meant to replace a deepening consultation meeting with a specialist. All information is supplied without guarantee.

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